

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :30/11/2014

To : Hong Kong Exchanges and Clearing Limited

| Name of Issuer | Mongolian Mining Corporation |
|----------------|------------------------------|
| Date Submitted | 04/12/2014 |

I. Movements in Authorised Share Capital

| 1. Ordinary Shares | | | |
|---|------------------------|----------------------------------|---|
| (1) Stock code : <u>975</u> Descript | tion : Ordinary | Shares | |
| | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of the preceding month | 6,000,000,000 | US\$0.01 | US\$60,000,000.00 |
| Increase/(decrease) | 9,000,000,000 | | US\$90,000,000.00 |
| Balance at close of the month | 15,000,000,000 | US\$0.01 | US\$150,000,000.00 |
| (2) Stock code : <u>N/A</u> Descript | tion : <u>N/A</u> | | |
| | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | | | |
| Increase/(decrease) | | | |
| Balance at close of the month | | | |

2. Preference Shares

| Stock code : | N/A | _Description | n : <u>N/A</u> | | |
|-------------------|----------------|--------------|----------------------------|----------------------------------|---|
| | | N | o. of preference shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close | of preceding n | nonth | | | |
| Increase/(decreas | se) | | | | |
| Balance at close | of the month | | | | |

3. Other Classes of Shares

| Stock code : | N/A | Descrip | tion : | N/A | | | | | | |
|------------------|-------------------------------------|---------|--------|-----------------------|----------------------------------|---|--|--|--|--|
| | | | | of other of shares | Par value (State currency) | Authorised share capital (State currency) | | | | |
| Balance at close | Balance at close of preceding month | | | | | | | | | |
| Increase/(decrea | ise) | | | | | | | | | |
| Balance at close | of the mon | th | | | | | | | | |

Total authorised share capital at the end of the month (*State* US\$150,000,000.00 *currency*) :

II. Movements in Issued Share Capital

| | No. of ordinar | y shares | No of preference | No. of other |
|--|----------------|----------|------------------|-------------------|
| | (1) | (2) | shares | classes of shares |
| Balance at close of the preceding month | 3,705,036,500 | N/A | N/A | N/A |
| Increase/ (decrease) during the month | NIL | N/A | N/A | N/A |
| Balance at close of the month | 3,705,036,500 | N/A | N/A | N/A |

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

| Particulars of share | | | (3001) | | No. of new shares of | No. of new shares of |
|---|---------|-----------------|--------------|--------------|----------------------|---|
| option scheme | | | | | issuer issued during | issuer which may be |
| including EGM approval date | _ | | | | the month pursuant | issued pursuant thereto as at close of the |
| (dd/mm/yyyy) and — | | Movement durin | ig the month | | - unereto | month |
| class of shares | | | | | | monui |
| issuable | Granted | Exercised | Cancelled | Lapsed | | |
| 1. Share Option | Granied | Exercised | Calleened | Lapsed | | |
| Scheme | | | | | | |
| | | | | | | |
| Exercise price: | | | | | | |
| HK\$6.66 | | | | | | |
| (17/09/2010) | | | | | | |
| Ordinary shares | NIL | NIL | NIL | 500,000 | NIL | 20,662,500 |
| (Note 1) | | | | | | |
| 2. Share Option | | | | | | |
| Scheme | | | | | | |
| Exercise price: | | | | | | |
| HK\$3.92 | | | | | | |
| (17/09/2010) | | | | | | |
| Ordinary shares | NIL | NIL | NIL | 1,000,000 | NIL | 11,375,000 |
| (Note 1) | THE | | | 1,000,000 | 11112 | 11,575,000 |
| (10010-1) | | | | | | |
| <u>3. N/A</u> | | | | | | |
| | | | | | | |
| | | | | | | |
| (/ /) | | | | | | |
| shares | | | | | | |
| (Note 1) | | | | | | |
| | | То | tal A. (Ordi | nary shares) | NIL | |
| | | | (Prefer | ence shares) | N/A | |
| | | | | Other class) | N/A | |
| Total funds raised duri options (State currency | | rom exercise of | | NIL | | |

| Description of warrants | | Nominal value close of | | xercised uring the | Nominal value at close of the | No. of new shares of issuer issued during the month pursuant | No. of new shares of issuer which may be issued pursuant thereto as at close of the |
|---|-------|---------------------------|---------|-----------------------|----------------------------------|---|---|
| (Date of expiry - dd/mm/yyyy) | value | preceding mor | nth | month | month | thereto | month |
| <u>1. N/A</u> | _ | | | | | | |
| | _ | | | | | | |
| (/ /) Stock code (if listed) Class of shares issuable (Note 1) | | | | | | | |
| Subscription price | | | | | | | |
| EGM approval date (if applicable) | | | | | | | |
| (dd/mm/yyyy) | (/ / | ′) | | | | | |
| 2. N/A | (, , | / | | | | | |
| | _ | | | | | | |
| | | | | | | | |
| (/ /) Stock code (if listed) | | | | | | | |
| Class of shares issuable (<i>Note 1</i>) | | | | | | | |
| Subscription price | | | | | | | |
| EGM approval date (if applicable) | | | | | | | |
| (dd/mm/yyyy) | (/ / |) | | | | | |
| <u>3. N/A</u> | - | | | | | | |
| | - | | | | | | |
| (/ /) | | | | | | | |
| Stock code (if listed) Class of shares issuable (<i>Note 1</i>) | | | | | | | |
| Subscription price | | | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) | (/ / | () | | | | | |
| 4. N/A | | 1 | | | | | |
| | _ | | | | | | |
| | | | | | | | |
| (/ /) | | | | | | | |
| Stock code (if listed) | | | | | | | |
| Class of shares issuable (<i>Note 1</i>) | | | | | | | |
| Subscription price | | | | | | | |
| EGM approval date | | | | | | | |
| (if applicable) | | | | | | | |
| (dd/mm/yyyy) | (/ / |) | | | | | |
| | | Т | otal B. | (Ordi) | nary shares) | N/A | |
| | | - | | | ence shares) | N/A | _ |
| | | | | | Other class) | N/A | _ |

| Class and description | Currency of amount outstanding | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|--------------------------------------|--|----------------------------------|----------------------------------|--|--|
| 1. N/A | outstanding | month | montin | of the month | litereto | month |
| Stock code (if listed) | | | | | | |
| Class of shares issuable (Note 1) | | | | | | |
| Subscription price EGM approval date (if applicable) | | | | | | |
| (dd/mm/yyyy)) <u>2. N/A</u> | | | | | | |
| Stock code (if listed) | | | | | | |
| issuable (Note 1) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) | (/ /) | | | | | |
| 3. N/A | | | | | | |
| | | | | | | |
| Stock code (if listed) Class of shares | | | | | | |
| issuable (<i>Note 1</i>) Subscription price | | | | | | |
| EGM approval date | | | | | | |
| (if applicable) (dd/mm/yyyy) 4. N/A | (/ /) | | | | | |
| | _ | | | | | |
| Stock code (if listed) | <u> </u> | | | | | |
| Class of shares issuable (Note 1) | | | | | | |
| Subscription price | | | | | | |
| (if applicable) (dd/mm/yyyy) | (/ /) | | | | | |
| | | | | dinary shares) erence shares) | N/A N/A | - |
| | | | (FIER | (Other class) | N/A N/A | - |

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

_

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| | No. of new shares of | No. of new shares of |
|---|----------------------|--------------------------|
| | issuer issued during | issuer which may be |
| Full particulars including EGM approval date (dd/mm/yyyy), | the month pursuant | issued pursuant thereto |
| if applicable, and class of shares issuable: | thereto | as at close of the month |
| 1. Rights Issue on the basis of three Rights Shares for every two | | Not less than |
| existing Shares held on the Record Date (02/12/2014) at HK\$0.28 | | 5,557,554,750 new |
| per Rights Share | NIL | Shares and not more |
| | NIL | |
| EGM approval date (24/11/2014) | | than 5,597,079,750 |
| Ordinary shares (Note 1) | | new Shares |
| | | |
| 2. N/A | | |
| | | |
| | | |
| | | |
| shares (Note 1) | | |
| sitates (Note 1) | | |
| | | |
| 3. <u>N/A</u> | | |
| | | |
| | | |
| (/ /) | | |
| shares (Note 1) | | |
| | | |
| Total D. (Ordinary shares) | N/A | |
| (Preference shares) | N/A | |
| (Other class) | N/A N/A | |
| (Outer class) | | |
| | | |

Other Movements in Issued Share Capital

| | Type of Issue | Issued Share Capital | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----|---------------|------------------------------|--|-------|---|--|---|
| | | | Class of shares issuable | | | | |
| | | State | (<i>Note 1</i>) Issue and allotment | (/ / |) | | |
| 1. | Rights issue | At price : State currency | date : (dd/mm/yyyy) | | | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | N/A | N/A |
| | | | | | | | |
| | | | Class of shares issuable (<i>Note 1</i>) | | | | |
| 2. | Open offer | At price : State currency | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | N/A | N/A |
| | | | Class of shares issuable (<i>Note 1</i>) | | | | |
| 3. | Placing | At price : State | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | N/A | <u>N/A</u> |
| | | | Class of shares issuable (<i>Note 1</i>) | | | | |
| 4. | Bonus issue | | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | XT / 4 | **/* |
| | | | | | | N/A | N/A |

| | Type of Issue | | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----|----------------------|---------------------------------|---|-------|---|--|---|
| | | | Class of shares issuable (Note 1) | | | | |
| 5. | Scrip dividend | At price : State currency —— | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | N/A | N/A |
| | | | Class of shares repurchased (<i>Note 1</i>) | | | | |
| 6. | Repurchase of shares | | Cancellation date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | N/A | N/A |
| | | | Class of shares redeemed (<i>Note 1</i>) | | | | |
| 7. | Redemption of shares | | Redemption date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | N/A | N/A |
| | | | Class of shares issuable (Note 1) | | | | |
| 8. | Consideration issue | At price : State currency | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | N/A | N/A |

| | | | For Main B | Board and GEM lis | ted issuers |
|-----|------------------------|------------------|---|--|---|
| | Type of Issue | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| | | | Class of shares issuable(<i>Note 1</i>) | | |
| 9. | Capital reorganisation | | Issue and allotment (/ / date : (dd/mm/yyyy) |) | |
| | | | EGM approval date: (/ / (dd/mm/yyyy) | | |
| | | | | <u>N/A</u> | <u>N/A</u> |
| 10 | Other | | Class of shares issuable(<i>Note 1</i>) | _ | |
| 10. | (Please specify) | At price : State | Issue and allotment (/ / date : (dd/mm/yyyy) |) | |
| | | | EGM approval date: (/ / (dd/mm/yyyy) |) <u>N/A</u> | N/A |
| | | | Total E. (Ordinary sl (Preference sl (Other | hares) N/A | |

| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): | (1) | NIL | |
|--|-----|-----|--|
| | (2) | N/A | |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): | | N/A | |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): | | N/A | |
| (These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").) | | | |

Remarks (if any):

| Submitted by: | : Battsengel Gotov | |
|---------------|---|--|
| Title: | Director | |
| (Direct | ctor, Secretary or other duly authorised officer) | |
| | | |

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.